

New ConTex Container Ship Time Charter Assessment Index

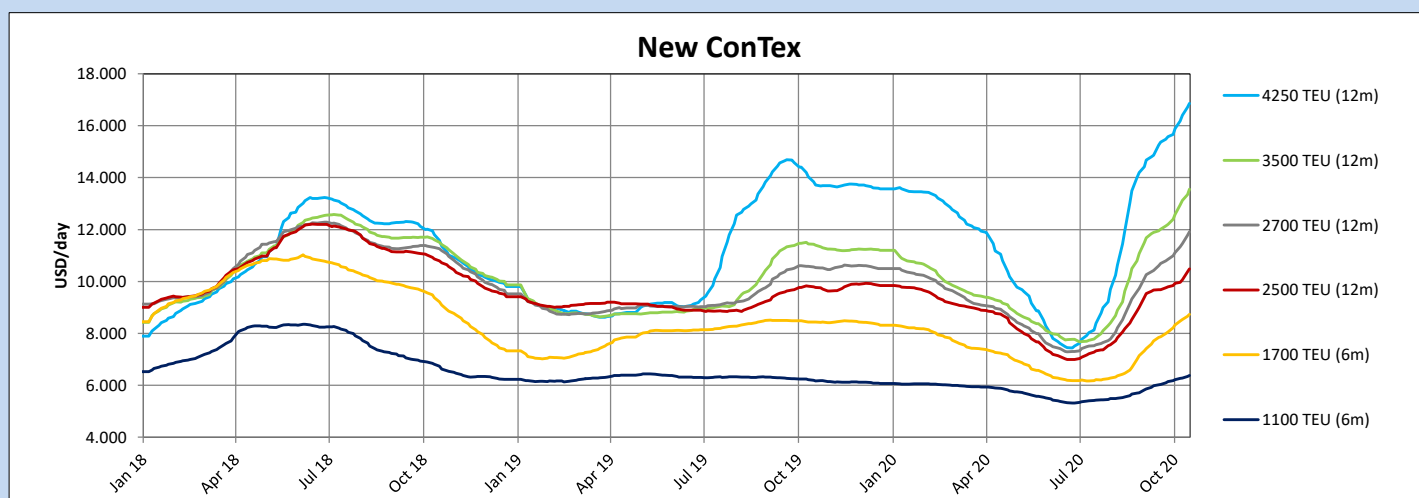
New ConTex*		489
15.10.20		
Geared	6 mos	12 mos
	1100 TEU	\$6.375
	1700 TEU	\$8.734
Gearless	2500 TEU	\$10.487
	2700 TEU	n.a.
	3500 TEU	\$11.915
Gearless	4250 TEU	\$13.560
	4250 TEU	\$16.860

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	15.10.20
<p>The new ConTex continues to increase as a result the charter market is looking increasingly rosy for Owners on the back of a tightening supply of tonnage across most vessel sizes.</p> <p>Above 3,000 teu, demand has been so high in recent times that the spot availability of charter market tonnage is now reduced to a limited number of vessels. In the medium sizes (1,500-2,900 teu) supply is tightening fast, especially in Asia where tonnage is becoming increasingly hard to find this is reflected by the two digits increase on the 1700 teus segment on a month to month basis, the smaller sizes are meanwhile finally enjoying better times, especially around the 1,000 teu size,</p> <p>Against this backdrop, charter rates are expected to strengthen further in the short and medium term, with charterers increasingly forced to accept owners' fixing conditions.</p>	

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		15.10.20	08.10.20	Change	Change	15.09.20	Change	Change	15.10.19	Change	Change	
New ConTex*		489	474	15	📈 3,2%	443	46	📈 10,4%	445	44	📈 9,9%	
1100 TEU	6 mos	\$6.375	\$6.281	\$94	📈 1,5%	\$6.016	\$359	📈 6,0%	\$6.192	\$183	📈 3,0%	
	12 mos	\$6.538	\$6.440	\$98	📈 1,5%	\$6.192	\$346	📈 5,6%	\$6.325	\$213	📈 3,4%	
1700 TEU	6 mos	\$8.734	\$8.532	\$202	📈 2,4%	\$7.839	\$895	📈 11,4%	\$8.435	\$299	📈 3,5%	
	12 mos	\$8.934	\$8.748	\$186	📈 2,1%	\$8.116	\$818	📈 10,1%	\$8.640	\$294	📈 3,4%	
2500 TEU	12 mos	\$10.487	\$10.067	\$420	📈 4,2%	\$9.679	\$808	📈 8,3%	\$9.793	\$694	📈 7,1%	
	24 mos	\$10.867	\$10.452	\$415	📈 4,0%	\$10.212	\$655	📈 6,4%	\$10.541	\$326	📈 3,1%	
2700 TEU	12 mos	\$11.915	\$11.453	\$462	📈 4,0%	\$10.612	\$1.303	📈 12,3%	\$10.553	\$1.362	📈 12,9%	
	24 mos	\$12.006	\$11.692	\$314	📈 2,7%	\$10.966	\$1.040	📈 9,5%	\$11.217	\$789	📈 7,0%	
3500 TEU	12 mos	\$13.560	\$13.122	\$438	📈 3,3%	\$11.949	\$1.611	📈 13,5%	\$11.436	\$2.124	📈 18,6%	
	24 mos	\$13.623	\$13.235	\$388	📈 2,9%	\$12.290	\$1.333	📈 10,8%	\$12.175	\$1.448	📈 11,9%	
4250 TEU	12 mos	\$16.860	\$16.408	\$452	📈 2,8%	\$15.255	\$1.605	📈 10,5%	\$13.841	\$3.019	📈 21,8%	
	24 mos	\$16.404	\$16.157	\$247	📈 1,5%	\$15.128	\$1.276	📈 8,4%	\$14.138	\$2.266	📈 16,0%	
5700 TEU	12 mos	\$20.710	\$19.820	\$890	📈 4,5%	\$19.141	\$1.569	📈 8,2%	\$21.466	-\$756	📉 -3,5%	
6500 TEU	12 mos	\$23.250	\$22.115	\$1.135	📈 5,1%	\$21.260	\$1.990	📈 9,4%	\$25.955	-\$2.705	📉 -10,4%	



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.